

Invitation

Artificial Intelligence in the Financial Sector

Digital Conference | 31 March 2:00 pm CET

In 2020 PLEXUS Investments sponsored its “Advancement Award for Artificial Intelligence in the Financial Sector”. The award ceremony for the first Advancement Award will take place as part of a digital conference with interesting presentations of AI fund managers and an expert from the industrial sector. We are pleased to share the knowledge with an international community and promote research into artificial intelligence (AI) and machine learning in the financial sector.

Register now:
plexusinvestments.com/register

Agenda

- 2:00 pm** **Welcome & Interview**
Katja Dofel, n-tv and Guenter Jaeger, PLEXUS Investments

- 2:10 pm** **Laudatio for the Award Winners**
Prof. Walter Farkas, Professor for Quantitative Finance, University Zurich

- 2:20 pm** **Panel Discussion**
Katja Dofel, Prof. Walter Farkas and the Award Winners

- 2:40 pm** **AI in Finance: A new Frontier?**
Renee Yao, Neo Ivy Capital Management

- 3:00 pm** **Artificial Intelligence in the Industrial Internet-of-Things – Disruption and not an Evolution**
Gerhard Kreß, IoT Platform and MindSphere Application Centers Siemens

- 3:20 pm** **News and Market Predictability: A novel Approach**
Dimtri Kroujiline, LGT Capital Partners

- 3:40 pm** **Questions & Answers**
Katja Dofel

- 3:55 pm** **Summary**
Katja Dofel

- 4:00 pm** **End of Conference**

Speakers



Katja Dofel

Business Reporter at German newschannel n-tv

Katja Dofel is working as a stock market reporter at German newschannel n-tv which belongs to RTL Mediengruppe. She broadcasts daily live reports from the Frankfurt stock exchange and interviews with experts. She is conducting the bureau of correspondents for n-tv in Frankfurt. In September 2017 she was assigned as a lecturer for stock analysis and asset management at Hochschule für Wirtschaft und Umwelt in Nürtingen. Katja Dofel has graduated from the universities in Munich and Edinburgh with an M.A. in Political Science and Economics followed by postgraduate studies in business administration. From 1997 she was working in New York as a stock market reporter with Wall Street Correspondents for almost three years. After that, she was an editor for markets and finance with the newly launched paper Financial Times Deutschland for a few months in 1999/2000 before she started working for n-tv. Besides being a stock market reporter and her academic projects Katja Dofel is performing as a speaker and moderator of events. She offers training for managers and experts to improve their skills in media and stage appearances.



Guenter Jaeger

Founder & CEO PLEXUS Investments Ltd

Guenter Jaeger founded PLEXUS Investments in 2006. Prior to this, he was Head of Portfolio Management for the Princely Portfolio and Multi-manager Products at LGT Capital Management. He originally worked in risk controlling, which characterizes him to this day. He holds a degree in economics and is also a Chartered Alternative Investment Analyst (CAIA), a Certified Financial Risk Manager (CFRM), and a Certified International Wealth Manager (CIWM).

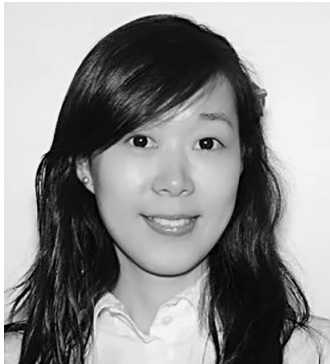


Prof. Walter Farkas

Professor of Quantitative Finance, University of Zurich

Walter Farkas is a Professor of Quantitative Finance at the Department of Banking and Finance at the University of Zurich and an Associate Faculty member of the Department of Mathematics of ETH Zurich since 2009. Moreover he is a faculty member of the Swiss Finance Institute (SFI) – a network of all Finance and Finance related professors from Universities from Switzerland. Prof. Farkas is also the program director of the Master Science in Quantitative Finance, a specialized degree jointly offered by the University of Zurich and ETH Zurich since 2003, a program highly placed in international rankings. Prof. Farkas is a Certified Board member and advised two of the Big4 companies between 2007 and 2014. His research covers the broad areas of Financial Modelling, Mathematical Finance and Quantitative Risk Management. He holds a Habilitation from the University of Munich, a PhD from the University of Jena and MSc in Mathematics from the University of Bucharest.

Speakers



Renee Yao

Founder and Portfolio Manager at Neo Ivy Capital

Renee Yao began her career on Wall Street at Citadel, LLC. Later she left Citadel to join WorldQuant, a Millennium Management portfolio manager, as a trader with discretionary trading authority for her own designated account. Subsequently she joined a prop trading firm where she managed multiple statistical arbitrage portfolios totaling several hundred millions USD in gross positions. In early 2015, Renee set up her own firm, Neo Ivy Capital Management, a quantitative hedge fund manager that focuses on trading liquid, publicly traded equity securities via statistical arbitrage strategies, in anticipation of trading on behalf of Millennium Partners. However, before trading commenced, Renee separated from Millennium and determined to launch an independent fund. Renee was named as "Tomorrow's Titan" by The Hedge Fund Journal in 2019 and "100 People Transforming Business" by Business Insider in 2020. Renee holds a M.A in Statistics from Columbia University.



Gerhard Kreß

Vice President IoT Platform and MindSphere Application Centers, Siemens

Gerhard Kreß is responsible for the IoT Platform topics at Siemens, supporting growing the IoT business across Siemens. Before that he was for 8 years managing Digital Services for Rail in Siemens Mobility, building up new customer offerings enabled by data analytics. Prior he held roles with regards to digitalization in Siemens Corporate Technology and in Corporate Strategy. Gerhard Kreß started his career in McKinsey & Company. He holds a German diploma in Theoretical Physics and a Master of Arts in International Relations and European Studies. During his studies, Gerhard Kreß worked for the student NGO "AEGEE-Europe" where he was President and Member of the European board.



Dimtri Kroujiline

Partner, LGT Capital Partners

Dimitri Kroujiline is a Partner and Head of News-Based Trading at LGT Capital Partners Ltd. Mr Kroujiline joined the firm in 2003 as the Head Investment Structuring. Prior to joining the firm, Mr Kroujiline was a senior project manager in the finance division of Swiss Re. Prior to this, he was a post-doctoral fellow in oceanography at Harvard University. He holds a PhD in Geophysics and an MSc in Applied Mathematics from Harvard and an MSc in Physics from Moscow State University.